

FACTS	What Does EXCEL FINANCIAL GROUP, LLC Do With Your Personal Information?
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Why?	Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also required us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.
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What?	The types of personal information we collect and share depend on the product or service you have with us. This information can include: <ul style="list-style-type: none"> • Social Security Number
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How?	All financial companies need to share customers' personal information to run their everyday business. In the section below, we list the reasons financial companies can share their customers' personal information; the reasons EXCEL FINANCIAL GROUP, LLC chooses to share; and whether you can limit this sharing.
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Reasons we can share your personal information	Does EXCEL FINANCIAL GROUP, LLC share?	Can you limit this sharing?
For our everyday business purposes -- such as to process your transactions, maintain your account(s), responds to court orders and legal investigations, or report to credit bureaus	No	We Don't Share
For our marketing purposes -- to offer our products and services to you	No	We Don't Share
For joint marketing with other financial companies	No	We Don't Share
For our affiliates' everyday business purposes -- information about your transactions and experiences	No	We Don't Share
For our affiliates' everyday business purposes -- information about your creditworthiness	No	We Don't Share
For our affiliates to market to you	No	We Don't Share
For nonaffiliates to market to you	No	We Don't Share

To limit our sharing	<ul style="list-style-type: none"> • Call 970-407-8288 or • Mail the form below
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Questions?	<ul style="list-style-type: none"> • Call 970-407-8288
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Mail-in Form

If you have a joint account, your choice(s) will apply to everyone on your account unless you mark below. <input type="checkbox"/> Apply my choice(s) only to me	Mark any/all you want to limit								
<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 15%; padding: 2px;">Name</td> <td style="width: 35%;"></td> <td rowspan="4" style="width: 50%; padding: 5px; vertical-align: top;">Mail to: Excel Financial Group, LLC 123 N. College Ave. #230 Fort Collins, CO 80524</td> </tr> <tr> <td style="padding: 2px;">Address</td> <td></td> </tr> <tr> <td style="padding: 2px;">City, State Zip</td> <td></td> </tr> <tr> <td style="padding: 2px;">Loan #</td> <td></td> </tr> </table>	Name		Mail to: Excel Financial Group, LLC 123 N. College Ave. #230 Fort Collins, CO 80524	Address		City, State Zip		Loan #	
Name		Mail to: Excel Financial Group, LLC 123 N. College Ave. #230 Fort Collins, CO 80524							
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Who we are	
Who is providing this notice?	EXCEL FINANCIAL GROUP
What we do	
How does EXCEL FINANCIAL GROUP, LLC protect my personal information?	To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include computer safeguards and secured files and buildings.
How does EXCEL FINANCIAL GROUP, LLC collect my personal information?	<p>We collect your personal information, for example, when you</p> <ul style="list-style-type: none"> • apply for a loan <p>We also collect your personal information from other companies.</p>
Why can't I limit all sharing?	<p>Federal law gives you the right to limit only</p> <ul style="list-style-type: none"> • sharing for affiliates' everyday business purposes - information about your creditworthiness • affiliates from using your information to market to you • sharing for nonaffiliates to market to you <p>State Laws and individual companies may give you additional rights to limit sharing. See below for more on your rights under state law.</p>
What happens when I limit sharing for an account I hold jointly with someone else?	Your choices will apply to everyone on your account - unless you tell us otherwise.
Definitions	
Affiliates	<p>Companies related by common ownership or control. They can be financial and nonfinancial companies.</p> <p><i>EXCEL FINANCIAL GROUP, LLC has no affiliates.</i></p>
Nonaffiliates	<p>Companies not related by common ownership or control. They can be financial and nonfinancial companies.</p> <ul style="list-style-type: none"> • <i>EXCEL FINANCIAL GROUP, LLC does not share with nonaffiliates so they can market to you.</i>
Joint marketing	<p>A formal agreement between nonaffiliated financial companies that together market financial products or services to you.</p> <ul style="list-style-type: none"> • <i>EXCEL FINANCIAL GROUP, LLC doesn't jointly market.</i>